

10 June 2015

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (ASX, NZX:NTL)  
FOR IMMEDIATE RELEASE

Share Purchase Plan – Same Class Equity Offer  
Application Forms

Sample of the Applications forms for the New Zealand shareholders and the Australian shareholders are attached.

The personalised forms will be mailed out today together with the Offer Document.

Francesco Girotto  
Company Secretary  
New Talisman Gold Mines Limited

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**About New Talisman Gold Mines Ltd**

New Talisman Gold is a dual listed (NZX & ASX: NTL) leading New Zealand minerals development company with about 2,000 shareholders who are mainly from Australia and New Zealand.

The company's flagship asset the Talisman mine holds a JORC compliant mineral resource, a JORC compliant reserve and has been granted resource consents and access arrangements for the initial phase of the project. The company is currently initiating bulk sampling at Talisman and continues to advance the development of the mine. New Talisman's wholly owned subsidiary Coromandel Gold Limited holds a portfolio of highly prospective mineral interests and gold properties in the Hauraki and Northland Districts of New Zealand. New Talisman owns 18.04% of Broken Hill Prospecting Limited, which holds a significant cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia and a heavy mineral sands exploration portfolio. BPL is listed on the ASX (Code: BPL).

More about New Talisman Gold at [www.newtalisman.co.nz](http://www.newtalisman.co.nz)

**NEW TALISMAN GOLD MINES LIMITED  
OFFER APPLICATION FORM – NEW ZEALAND**

THIS DOCUMENT IS IMPORTANT

If you do not understand it, you should consult your financial adviser. Please see instructions on the reverse on how to complete this Application Form and where to send it.

<gap to insert register name & address>

**CSN/Holder No**  
**Shares Held**

Please complete this form using **BLOCK CAPITAL LETTERS**

**1. Applications for shares and payment**

You may apply for New Talisman Gold Mines Limited ("NTL") ordinary shares ("Shares") at an issue price of NZ\$0.007 per Share to a maximum dollar amount of NZ\$15,000 (if applying in New Zealand dollars) or A\$12,600 (if applying in Australian dollars) subject to a minimum of NZ\$1,000 or A\$900, and in multiples of NZ\$1,000 or A\$900 thereafter, in accordance with the Offer Terms and Conditions which are set out in the accompanying Offer document. Please indicate the currency you would like to use to pay for, and the dollar amount of, the Shares you wish to apply for, advise internet banking details or attach your cheque or money order made payable to: "New Talisman Gold Mines Limited": **Do not post date cheques.** You may also pay by internet banking in accordance with the directions set out below **and** on the reverse of this form.

NZ\$  A\$  Dollar amount of Shares applied for (multiples of NZ\$1,000 or A\$900): \$

**2. Payment Options are by cheque, bank draft or direct credit**

Please tick your payment method: Cheque / bank draft attached  or Direct Credit\*  NZ Account No: 02-0192-0388782-17  
 Australian BSB: 013 006 Account: 836451768  
\*Payments made by direct credit (funds transfer) must quote the reference shown below to ensure your payment is identified. Applicants paying by direct credit **MUST** submit their payment instructions to their bank no later than 4pm on 29 June 2015, and must still **complete this form and return it by 5:00pm on 30 June 2015**. The date payment was made by direct credit should also be provided below.

**3. Custodian – If you are a Custodian acting on behalf of a beneficial owner you must complete this section.**

Please state the number of beneficial owners for whom you act as a Custodian:   
Please state the number of such beneficial owners who wish to apply for Shares under the Offer \*:   
Please state the total dollar value of Shares to be purchased on behalf of those beneficial owners: \$

\*Custodians must prepare and attach a schedule showing the full name and address of each beneficial owner, the dollar amount of Shares each such beneficial owner has instructed the Custodian to apply for, and the number of Shares that the Custodian holds on behalf of each such beneficial owner (attach additional sheets if required).

**4. Certification**

By accepting this offer and applying for Shares, you are agreeing to be bound by NTL's constitution and the Offer Terms and Conditions, and you are providing the certification set out on the reverse side of this Application Form, under the heading "Certification". Read that section carefully.

**5. Contact Details**

Contact name: \_\_\_\_\_

Daytime telephone number: \_\_\_\_\_

**6. Signatures**

**For an individual or joint holders or holder of power of attorney**

Shareholder(s) signature(s): \_\_\_\_\_

**For a company**

Signed by a Shareholder by: \_\_\_\_\_

Director: \_\_\_\_\_

Director: \_\_\_\_\_

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2015

**Signing instructions:**

1. An application by a company must be signed on behalf of the company by a person(s) duly authorised for that purpose.
2. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder ("Donor") and, at the date of this Application Form, the attorney has not received any notice or information of the revocation of that appointment by the Donor or otherwise.

**Please also see instructions attached to this Application Form and the attached Terms and Conditions.**  
**This Offer closes at 5:00pm (New Zealand time) on 30 June 2015. Applications must be received by Computershare (the Share Registrar) before this time.**

## INSTRUCTIONS

**How to complete this Application Form:** Read carefully the letter and Terms and Conditions of the Offer contained in the booklet provided with this Application Form. If you do not understand the Terms and Conditions or if you have any doubts about what to do, please consult your financial adviser.

### 1. APPLICATION AND PAYMENT

- You may pay either in New Zealand dollars or in Australian dollars. Tick the relevant box.
- Enter the dollar amount of Shares you wish to apply to purchase in the box provided.
- Do not apply for a dollar amount of greater than NZ\$15,000 or A\$12,600 of Shares.
- Do not apply for less than NZ\$1,000 or A\$900 or an amount which is not a multiple of NZ\$1,000 or A\$900.
- Make your cheque or money order payable to "New Talisman Gold Mines Limited".
- The date of the cheque should be the date you fill it in. Do not post-date the cheque.
- The cheque, money order or internet banking payment must be for the same amount as you wrote in part 1 of the form.
- Cross the cheque "Not Transferable". Do not forget to sign the cheque.
- Do not make any foreign exchange adjustments to the investment amount.

**Internet banking accounts:**                    **Australia** BSB: 013006 Account 8364-51768

**New Zealand** 02-0192-0388782-17

Deposit Reference (CSN Number)	Name / Alpha	Date of Payment

**Please note name, CSN/Holder Number on banking details and SEND BACK ACCEPTANCE FORM ADVISING DATE OF DEPOSIT**

### 2. CERTIFICATION

I/We irrevocably apply for the dollar amount of Shares indicated in this Application Form (or such lesser number of Shares as may be allocated to me/us) on the terms and conditions set out in this form and the Terms and Conditions of the Offer, and agree that:

- By applying for Shares, I/we acknowledge that this Application Form was distributed with the booklet containing the Offer Terms and Conditions dated 10 June 2015, and confirm that I/we have read this Application Form and the Offer Terms and Conditions in their entirety.

If I am/we are **completing this form as a Custodian**, I/we certify that:

- I/we hold shares of the same class as the Shares to be issued pursuant to the Offer as a Custodian on behalf of the beneficial owners;
- the number of beneficial owners for which I am/we are holding those shares as Custodian is set out on the front of this Application Form;
- the name and address of each beneficial owner on whose behalf I am/we are submitting this Application Form is set out in the attached schedule;
- the number of Shares I am/we are holding on behalf of each such beneficial owner is set out in the attached schedule;
- the beneficial owners on whose behalf I am/we are submitting this Application Form each have a registered address in New Zealand or Australia;
- each beneficial owner (or the beneficial owner's agent) has instructed me/us to apply for, and accept, on their behalf, under the Offer the dollar amount of Shares set out against their name in the attached schedule;
- the total dollar value of Shares I/we are applying for on behalf of beneficial owners is not more than NZ\$15,000 or A\$12,600 per beneficial owner;
- I/we undertake not to accept on behalf of any beneficial owners for which I/we act directly or indirectly as a Custodian, in any 12 month period, Shares under the Offer and/or any similar arrangement the total issue price of which is more than NZ\$15,000 or A\$12,600 per beneficial owner;
- there are no participating beneficiaries in respect of which the total of the application price for the following exceeds NZ\$15,000 or A\$12,600:
  - (i) the Shares applied for by the Custodian on their behalf under the Offer; and
  - (ii) any other Shares in the class issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian to apply for Shares on their behalf under an arrangement similar to the Offer; and
- the beneficial owners on whose behalf I am/we are submitting this Application Form are not making an application as an Eligible Shareholder for shares under the Offer, and no other Custodian is submitting an application under the Offer for those beneficial owners.

- If I am/we are **not a Custodian**, I/we certify that:

- my/our registered address is in Australia or New Zealand and I/we held shares of the same class as the Shares to be issued pursuant to the Offer on the Record Date;
- the total of the application price for the following does not exceed NZ\$15,000 or A\$12,600:
  - (i) the Shares I/we have applied for under this application;
  - (ii) any other Shares issued to me/us under the Offer or any similar arrangement in the 12 months before this application;
  - (iii) any other Shares which I/we have instructed a Custodian to acquire on my/our behalf under the Offer; and
  - (iv) any other Shares issued to a Custodian in the 12 months before this application as a result of an instruction given by me/us to the Custodian to apply for Shares on my/our behalf under an arrangement similar to the Offer.

### 3. CONTACT DETAILS

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this application form correctly.

### 4. LODGEMENT INSTRUCTIONS

Post this Application Form and your cheque so that it is received before 5.00pm (New Zealand time) on 30 June 2015. If you are posting, you should allow sufficient time for delivery by the postal service. Application forms and cheques received after the closing date may not be processed regardless of when they are postmarked.

Use the **reply paid envelope** or post to:

Computershare Investor Services Limited  
Private Bag 92119  
Auckland 1142  
**New Zealand**

Computershare Investor Services Pty Limited  
GPO Box 3329  
Melbourne, Victoria 3001  
**Australia**

**Privacy Act** Personal information provided by you will be held by New Talisman Gold Mines Limited and/or Computershare. This information will be used for the purposes of managing your investment in the Offer. Under the *Privacy Act 1993* (Cth), you have the right to access and correct any personal information held about you.

**NEW TALISMAN GOLD MINES LIMITED  
OFFER APPLICATION FORM - AUSTRALIA**

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<gap to insert register name & address>

**CSN/Holder No**  
**Shares Held**

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NZ\$  A\$  Dollar amount of Shares applied for (multiples of NZ\$1,000 or A\$900): \$

**2. Payment Options are by cheque, bank draft or direct credit**

Please tick your payment method: Cheque / bank draft attached  OR Direct Credit\*  NZ Account No: 02-0192-0388782-17  
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**3. Custodian**

Custodians (as defined in ASIC Class Order 09/425), must submit a Custodian Certificate to NTL. If you did not receive a Custodian Certificate, please contact NTL's share registry. If you need further information to determine whether you are a Custodian, refer to the Terms and Conditions of the Plan which accompany this Application Form or contact Computershare (Share Registrar) details next page.

**4. Certification**

By accepting this offer and applying for NTL Shares, you are agreeing to be bound by NTL's constitution and the Offer Terms and Conditions, and you are providing the certification set out on the reverse side of this Application Form, under the heading "Certification". Read that section carefully.

**5. Contact Details**

Contact name: \_\_\_\_\_

Daytime telephone number: \_\_\_\_\_

**6. Signatures**

**For an individual or joint holders or holder of power of attorney**

Shareholder(s) signature(s): \_\_\_\_\_

**For a company**

Signed by a Shareholder by: \_\_\_\_\_

Director: \_\_\_\_\_

Director: \_\_\_\_\_

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2015

**Signing instructions:**

3. An application by a company must be signed on behalf of the company by a person(s) duly authorised for that purpose.

4. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder ("Donor") and, at the date of this Application Form, the attorney has not received any notice or information of the revocation of that appointment by the Donor or otherwise.

**Please also see instructions attached to this Application Form and the attached Terms and Conditions.**

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- Enter the dollar amount of Shares you wish to apply to purchase in the box provided.
- Do not apply for a dollar amount of greater than NZ\$15,000 or A\$12,600 of Shares.
- Do not apply for less than NZ\$1,000 or A\$900 or an amount which is not a multiple of NZ\$1,000 or A\$900.
- Make your cheque or money order payable to "New Talisman Gold Mines Limited".
- The date of the cheque should be the date you fill it in. Do not post-date the cheque.
- The cheque, money order or internet banking payment must be for the same amount as you wrote in part 1 of the form.
- Cross the cheque "Not Transferable". Do not forget to sign the cheque.
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**New Zealand** 02-0192-0388782-17

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- If I am/we are **completing this form as a Custodian**, I/we agree to give a Custodian Certificate to NTL:

**Note:** if you are a Custodian (as defined in ASIC Class Order 09/425), you must submit a Custodian Certificate to NTL. If you did not receive a Custodian Certificate, please contact NTL's share registry. If you need further information to determine whether you are a Custodian, refer to the Terms and Conditions of the Plan which accompany this Application Form or contact Computershare (Share Registrar) details below. If I am/we are **not a Custodian**, I/we certify that:

- my/our registered address is in Australia or New Zealand and I/we held shares of the same class as the Shares to be issued pursuant to the Offer on the Record Date;
- the total of the application price for the following does not exceed A\$15,000:
  - (v) the Shares I/we have applied for under this application;
  - (vi) any other Shares issued to me/us under the Offer or any similar arrangement in the 12 months before this application;
  - (vii) any other Shares which I/we have instructed a Custodian to acquire on my/our behalf under the Offer; and
  - (viii) any other Shares issued to a Custodian in the 12 months before this application as a result of an instruction given by me/us to the Custodian to apply for Shares on my/our behalf under an arrangement similar to the Offer.

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Use the **reply paid envelope** or post to:

Computershare Investor Services Limited  
Private Bag 92119  
Auckland 1142  
**New Zealand**

Computershare Investor Services Pty Limited  
GPO Box 3329  
Melbourne  
Victoria 8060  
**Australia**

### Privacy Act

Personal information provided by you will be held by New Talisman Gold Mines Limited and/or Computershare. This information will be used for the purposes of managing your investment in the Offer. Under the *Privacy Act 1993* (Cth), you have the right to access and correct any personal information held about you.